

APPLICATION FORM

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
(Please send this form with enclosures to the Registrars to the Offer at their address given overleaf)

| |
|---|
| EXIT OFFER |
| OPENS ON: Friday, March 10, 2017 |
| CLOSES ON : Friday, March 24, 2017 |

From:

Tel No.:

Fax No.:

E-mail:

To,

M/s. Link Intime India Pvt. Ltd

C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083

Sub : Exit Offer to the Public Shareholders of Resins & Plastics Limited by Mr. Rupen Ashwin Choksi, Mr. Abhay Arvind Vakil and Mr. Ashwin Suryakant Dani (“Acquirers”) on behalf of themselves and/or entities forming part of promoter group to acquire equity shares at the exit price of ₹196/- per equity share.

Dear Sirs,

I/We refer to the Exit Offer Letter dated February 24, 2017 for acquiring the equity shares held by me/us in Resins & Plastics Ltd.

I/We, the undersigned, have read the Exit Offer Letter and understood its contents including the terms and conditions as mentioned therein.

For equity shares held in Physical Form:

I/We accept the Offer and enclose the original share certificate(s) and duly signed transfer deed(s) in respect of my/our shares as detailed below:

| Sr. No. | Folio No. | Certificate No. | Distinctive No(s) | | No. of Shares |
|--|-----------|-----------------|-------------------|----|---------------|
| | | | From | To | |
| | | | | | |
| Total number of equity shares | | | | | |
| <i>(In case the space provided is inadequate, please attach a separate sheet with the details)</i> | | | | | |

I/We note and understand that the original share certificate(s) and valid share transfer deed will be held in trust for me/us by the Registrar to the offer until the time the Acquirers pay the purchase consideration as mentioned in the Exit Offer Letter. I/We also note and understand that the Acquirers will pay the purchase consideration only after verification of the documents and signatures.

For equity shares held in Demat Form:

I/We hold shares in demat form and accept the Offer and enclose photocopy of the Delivery Instruction Slip duly acknowledged by DP in respect of my / our equity shares as detailed below:

| DP Name | DP ID | Client ID | No. of Shares | Name of Beneficiary |
|---------|-------|-----------|---------------|---------------------|
| | | | | |

I/We have done an off market transaction for crediting the shares to the Escrow Account named “RESINS & PLASTICS LTD – EXIT OFFER – OPERATED BY LINK INTIME” with the following particulars:

Depository Participant Name: Keynote Capitals Limited, DP ID No.: 12024300, Beneficiary Account No.: 00081679

Shareholders whose shares are held in a beneficiary account with “NSDL” should use an “Inter Depository Delivery Instruction” to transfer their shares to the designated depository account with CSDL.

I/We note and understand that the shares would lie in the designated depository account until the time the Acquirers makes payment of purchase consideration as mentioned in the Exit Offer Letter.

I/We authorise the Acquirers / Merchant Banker to send the pay order / demand draft by registered post, in settlement of the amount to the sole/first holder at the address mentioned below:

Address of First/Sole Shareholder

Note: In case of joint holdings, all holders must sign. A corporation must affix its common seal. The shareholder(s) may provide details of bank account of the first/sole shareholder and the consideration vide electronic transfer / demand draft / pay order will be drawn accordingly.

Name of the Bank _____ Branch _____

Account Number _____ Savings/Current/Others (please specify) _____

IFSC Code (For RTGS/NEFT Transfers)# _____ 9 Digit MICR Code (For ECS Credit)# _____

Refer para on settlement on page 3 of Exit Offer Letter

Yours faithfully,

| | FULL NAME | SIGNATURE(S) |
|-------------------------------|-----------|--------------|
| First/Sole Shareholder | | |
| Second Shareholder | | |
| Third Shareholder | | |

Place:

Date:

----- TEAR HERE -----

| | | | |
|--|----------|---|---|
| Folio No.: | Sr. No.: | Link Intime India Pvt. Ltd. on behalf of the Acquirers-Resins & Plastics Limited | (Acknowledgement Slip) |
| Received from Mr./Ms. | | | Signature of Official and Date of Receipt |
| Address | | | |
| Application form, # _____ | | Number of Share Certificates for _____ shares/# | |
| Copy of Delivery Instruction Slip to (DP) for _____ shares | | | |

Delete whichever is not applicable.

INSTRUCTION FOR TENDERING EQUITY SHARES UNDER THE EXIT OFFER

1. Please read the enclosed Exit Offer Letter carefully before filling this Application Form.
2. A shareholder / member desiring to tender shares is requested to complete the enclosed application form for Exit Offer **(the form)**, in all respect.
3. The form shall be completed and signed by the shareholder. In case of joint holders, the form should be signed by all the shareholders in the order of their holding. The signature should match with the specimen signature registered with the Company. The form shall be rejected if the signature on the form does not match with the specimen signature registered with the Company. The form incomplete in any manner whatsoever shall be liable to be rejected.
4. A member may sign the form through an Attorney appointed specially for this purpose, in such case an attested true copy of the Power of Attorney should be attached to the form.
5. Shareholders should enclose the following:
 - a) Procedure for Shares held in Physical Form -**

Registered Shareholders should enclose:

 - Application Form duly completed and signed in accordance with the instructions contained therein, by sole/ joint shareholders whose name(s) appears on the Share certificate(s) and in the same order in which their name(s) appear in the register of Shareholders and as per the specimen signature lodged with the Company;
 - Original Share certificate(s);
 - Valid Transfer Deed(s) duly signed as transferor(s) by the sole/joint Shareholder(s) in the same order and as per specimen signatures lodged with the Company and duly witnessed at the appropriate place. The Transfer Deed should be left blank, except for the signatures as mentioned above. A blank share transfer form is enclosed along with this Exit Offer Letter.
 - b) Procedure for Shares held in Demat Form -**

Beneficial owners should enclose:

 - Application Form duly completed and signed in accordance with the instructions contained therein, by sole/ joint Shareholders whose names appear in the beneficiary account and in the same order therein;
 - A photocopy or counterfoil of the delivery instructions in “off market” mode, duly acknowledged by the beneficial owners’ DP and completed as per the details of the designated depository account.
6. The delivery instructions to be given to the DP should be in “For Off Market Trade” mode only. For each delivery instruction the beneficial owner should submit separate Application Form.
7. The shareholders may attach any additional document(s) with this application which they deem fit to supplement his/ her application.